

#### Important:

McMaster Carr, a supplier whose part numbers are referenced throughout this document, can only ship within the United States. Builders outside of the U.S. must find an alternate supplier for the required hardware.

Hardware part numbers and availability are subject to change. Verify that all hardware or equivalents are obtainable prior to purchasing these plans.

Merlot a kinetic sculpture

design by Derek Hugger

# The Basics

### Contents

These plans include all the information required to build Merlot. They provide an outline of the build process, tips for an accurate and successful build, lists of required tools and off-the-shelf components, a complete parts list, full scale patterns for all plywood parts, and step-by-step assembly instructions.

### Before Building

Read and understand <u>all</u> instructions before building. Failure to do so will lead to increased frustration levels, lengthened build times, wasted material, and other vexing occurrences.

### **Build Process**

Always wear eye protection and any other necessary personal protective gear. Read, understand, and abide by all manufacturer instructions and warnings for all tools used.

- 1. Use a light duty/general purpose spray adhesive to temporarily bond the patterns to plywood. Apply the adhesive evenly and sparingly.
- 2. Drill the holes first, and then cut out the parts. Hole alignment between parts is critical to proper function, so care must be taken to drill the holes accurately. Take time to cut out the parts accurately. An accurately cut part will require less sanding and less modification later.
- 3. Remove the patterns from the cut plywood parts, and then sand the parts to remove rough edges and any residual adhesive.
- 4. Cut and tap all aluminum tubes, and cut all brass tubes and stainless steel rods.
- 5. Following the assembly instructions, build all subassemblies as well as Merlot Upper and Lower Assemblies. Then, following the Upper + Lower Connection instructions, connect the two completed assemblies.
- If desired, fully disassemble Merlot to finish its components. Stain and a thin layer of polyurethane may affect the balance of some parts and may also effect friction levels in the Speed Limiter Asm. See Balance Adjustments and Speed Limiter Weights in Tips + Tactics if any readjustments is needed.

#### Notes

When printing the patterns, always print at 100% scale. Do not use the "scale to fit page" option.

Using a quality, flat Baltic birch plywood is important. Cheaper, lower quality plywood, such as types often found at stores like Home Depot, can be warped and knotted. This can affect both clearance between moving parts as well as assembly balance.

Changing humidity levels can cause wood parts to swell and move. Some binding or changes in performance may occur with changes in humidity. As humidity levels return to normal, so too should the system's performance.

### The Fine Print

#### © 2014 Derek Hugger. All Rights Reserved.

Reproduction of part or all of this document is prohibited except by the original retail purchaser for his or her own personal use. The contents of this document and associated documents, including but not limited to instructions, designs, illustrations, diagrams, and patterns are for personal use, and may not be included in any other work or publication, or be distributed, or be used for commercial purposes except with explicit written consent from the author. Any apparatus or work created using the designs, patterns, or instructions in this document is for personal use only and may not be used for commercial purposes nor sold for profit. The contents of this document are presented in good faith but without warranty and without guaranteed results.

# Tips + Tactics

## Pattern Syntax

#### Patterns are labeled with a part name followed by a thickness dimension.

Example: Small Drum Support A is cut from 1/2" plywood. It also has a hole to be drilled with a 1/4" bit.



#### Dashed lines indicate a hole drilled from the side.

Example: Cup Bearing Case has a 9/64" hole drilled from the side. It also has four 1/16" holes and a 1/2" hole drilled from the front.



#### A $\downarrow$ symbol indicates drilling to a certain depth, not thru.

Example: Pulling Arm Cap has a 1/16" hole drilled 3/16" deep and a 3/8" hole drilled 1/8" deep. As indicated by "(back)", this pattern shows the back side of the part.



#### Two concentric circles indicate a hole with a counterbore.

Example: Bell has a 9/32" hole with a 7/16" counterbore drilled 1/8" deep.



# Tips + Tactics

### Wall Mounting

Use the Wall Mount Template as a guide for drilling the holes required to mount Merlot. Mark all holes on the wall before drilling. The minimum wall area required to mount Merlot is 44" wide x 34" high. This will leave roughly a 1" clearance around Merlot. Mount into studs or use appropriate anchors to ensure that Merlot will not fall or otherwise separate from the wall.

To center Merlot in a 44" x 34" space, the top hole of the Merlot Upper Asm pattern must be 12.5" down from the upper boundary and 16.0" over from the left boundary.



Once the three holes for the Merlot Upper Asm are marked on the wall, align the bottom right hole mark on the wall with the "a" mark on the top left of the Wall Mount Template. With these points aligned, level the lines on the page, and then mark the wall at the "b" mark on the bottom right of the Wall Mount Template. Next, align this new mark on the wall with the left most hole location on the Merlot Lower Asm pattern. Mark the remaining two holes from the Merlot Lower Asm pattern.



© 2014 Derek Hugger

## Tips + Tactics

### Spring Alternative

If a Spring cannot be obtained, a Weight can be used instead. The weight can be made from virtually any object meeting the requirements below.



Using a weight, Merlot's run time is dependent on its distance from the floor. The higher up on the wall it is mounted, the longer it will run.

Along with the brass 1/2" Weights that mount on the Speed Limiter, the Weight that replaces the Spring can also help govern Merlot's speed. A heavier weight will cause Merlot to spin faster, and a lighter weight will cause it to spin more slowly. Start with a weight that is a bit heavier than the requirement, test it, and remove material from the Weight until Merlot reaches a desired speed.

# Tools

Recommended

### Power Tools



bandsaw



scroll saw



### General

brad point drill index 1/16" to 1/2" in 1/64" increments

drill bit #29

tap 8-32







Drivers







metal lathe



cnc router\*



precision files





tube cutter

\* A CNC router is an optional replacement for the bandsaw and scroll saw for cutting the plywood parts.

#### © 2014 Derek Hugger

## Hardware

Description	Qty	McMaster Carr P/N *
Bearing (see image below)	10	57155K376
LSHCS, 8-32 x 1/2"	19*	93615A320
Magnet Neodymium, 0.7 lbs max pull, Ø1/8" x 1/8"	3	5862K61
String approx. Ø 0.030 - 0.040	-	
PHSTS, #2 x 1/4" PHSTS, #2 x 5/16" PHSTS, #2 x 3/8" PHSTS, #2 x 1/2"	6 12 32 44	92470A095 92470A099 92470A097 92470A098
PHSTS, #6 x 1/2" PHSTS, #6 x 3/4"	10* 8	92470A148 92470A151
Set Screw, 8-32 x 3/16" Set Screw, 8-32 x 3/8"	9 1	92313A189 92313A192
1/4" Weight (see image below) 1/2" Weight (see image below)	10* 9*	90309A312 90309A315
Spring (see image below)	1	A 3X51-20010**
Washer #8	13*	90107A010

#### Bearing Double Shielded, ABEC-5



Weights Unthreaded Brass Spacers for #6 Screws

3/16"



LSHCS low socket head cap screw PHSTS pan head self tapping screw

Spring NEG'ATOR Spring Motor (aka Constant Torque Spring)



\* Quantities may vary. Additional fasteners, washers, and/or weights may be required to balance Merlot's assemblies.

## Metal

Description	Material	OD x L *	ID	Qty	Tap**	McMaster Carr P/N ***
Brass Tube	Brass	7/32" x 5/16"	0.191"	3	_	8859K23
Brass Tube Brass Tube	Brass Brass Brass Brass Brass Brass Brass Brass Brass Brass Brass	9/32" x 1/8" 9/32" x 1/4" 9/32" x 0.30" 9/32" x 0.38" 9/32" x 1/2" 9/32" x 0.68" 9/32" x 0.68" 9/32" x 0.86" 9/32" x 7/8" 9/32" x 1-1/8"	0.253" 0.253" 0.253" 0.253" 0.253" 0.253" 0.253" 0.253" 0.253" 0.253"	1 1 2 1 2 3 2 1 1	-	8859K25
Brass Tube SS Rod SS Rod SS Rod	Brass Stainless Steel Stainless Steel	9/32" x 2.30" 1/16" x 1/2" 1/16" x 1" 1/16" x 1-3/4"	0.253" -	3 15 2 2	-	88915k37
SS Rod SS Rod	Stainless Steel Stainless Steel Stainless Steel	1/16" x 2-5/8" 3/32" x 15/16"	-	4 12	-	8984K1
SS Rod Long Cup Tube Pulling Arm Tube Short Cup Tube Small Drum Tube Small Gear Tube Speed Limiter Tube Spinner Tube Winding Tube	Stainless Steel Aluminum Aluminum Aluminum Aluminum Aluminum Aluminum	3/16" x 11/16" 1/4" x 2-7/8" 1/4" x 0.68" 1/4" x 1-1/4" 1/4" x 2.4" 1/4" x 4" 1/4" x 1-1/2" 1/4" x 4-7/8" 1/4" x 3.82"	- 0.120" 0.120" 0.120" 0.120" 0.120" 0.120" 0.120" 0.120"	3 2 3 1 1 1 1	- both sides thru both sides - one side one side both sides	89535K24 4568T11
		2x 0.03" ↓ † 5/32"—	Winding Tube Cut or file the flats	shown be	low.	1/4"

OD outer diameter

ID inner diameter

length L

\*

Due to variations in plywood thicknesses, required tube lengths may vary slightly. Expand 0.120" tube ID with a #29 drill bit and then tap for 8-32 thread. Minimum thread depth: 1/2". \*\*

\*\*\* Part numbers referenced are from www.mcmaster.com. Scale reference. To measure exactly six inches when printed.



# Upper Subassemblies

Steps 1, 2





### Speed Limiter Asm

#	Required Parts	Qty
1	Speed Limiter	1
2	Brass Tube, 9/32" x 1-1/8"	1
3	SS Rod, 3/32" x 15/16"	2
Λ	1/2" \//eiaht	X

	II L IVOIGIN	
5	PHSTS, #6 x 3/4"	Х

The number of required 1/2" Weights and PHSTS, #6 x 3/4" will vary. See Speed Limiter Weight in Tips + Tactics.





### Puller Asm

#	Required Parts	Qty
1	Spool Drum End	2

- 1 Spool Drum Spool Flange 2 1 2
- З

Glue together all items. Insert 4x 1/16" rods in the 5/64" holes while gluing to ensure all parts remain concentric and aligned.



## Lower Subassemblies

Steps 1, 2, 3





### Bell Asm (2x)

1

**Required Parts** # Qty

1

1

- Bell
- Brass Tube, 9/32" x 0.3" 2



## Ratchet Arm Asm (3x)

#	Required Parts	Qty
1	Ratchet Arm	1
2	Magnet	1
3	Brass Tube, 7/32" x 5/16"	1

Magnet polarity must be the same on all three assemblies.



## Small Drum Asm

#	Required Parts	Qty
1 2	Small Drum Flange A Small Drum A	1 1
3	Small Drum B	1

- 4
- Small Drum Flange B Brass Tube, 9/32" x 7/8" 5 1

Glue together items # 1, 2, 3, and 4, ensuring they remain concentric.

1

# Lower Subassemblies

Step 10





## Front Pulling Arm Asm

#	Required Parts	Qty
1	Pulling Arm	1
2	Pulling Arm Tube	1
3	Bell Asm	1
4	SS Rod, 1/16" x 1/2"	1
5	Brass Tube, 9/32" x 0.86"	1
6	Washer	1
7	LSHCS, 8-32 x 1/2"	1
8	PHSTS, #2 x 1/4"	2
9	1/4" Weight	4
10	PHSTS, #6 x 1/2"	4



Note: For the Sample, this page is not to scale.